

RECORDATION NO. 23094-^B FILED

AUG 30 '05

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~~SURFACE~~ TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

August 30, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Financing Statement and Notice of Security Interest, dated as of August 17, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Financing Statement and the Assignment of Lease, each previously filed with the Board under Recordation Number 23094 and 23094-A respectively.

The name and address of the party to the enclosed document are:

Secured Party: Bank of Edwardsville
330 West Vandalia
Edwardsville, Illinois 62025

[Debtor: Midwest Railcar Corporation
4949 Autumn Oaks Drive, Suite B
Maryville, Illinois 62062]

Mr. Vernon A. Williams
August 30, 2005
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A description of the railroad equipment covered by the enclosed document is:

10 covered hopper cars: MWCX 400000 - MWCX 400009

A short summary of the document to appear in the index is:

Full Release of Financing Statement and Notice of Security Interest.

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/anm
Enclosures

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**FULL RELEASE OF
FINANCING STATEMENT
AND
NOTICE OF SECURITY INTEREST**

SURFACE TRANSPORTATION BOARD

THIS FULL RELEASE OF FINANCING STATEMENT AND NOTICE OF SECURITY INTEREST and ASSIGNMENT OF LEASE (this "Release") is given as of this 17th day of August, 2005, by The Bank of Edwardsville, an Illinois corporation (the "Secured Party"), witnesseth:

WHEREAS, the Secured Party and Midwest Railcar Corporation, an Illinois corporation ("Midwest"), entered into that certain Financing Statement and Notice of Security Interest (the "Financing Statement") dated June 30, 2000 and that certain Assignment of Lease, dated as of June 30, 2000 (the "Assignment of Lease") and recorded with the Surface Transportation Board under recordation numbers 23094 and 23094-A, respectively, pursuant to which Midwest assigned as collateral, its rights, title and security interest in ten (10) covered hopper railcars more specifically described on Exhibit A attached hereto (collectively, the "Equipment") and assigned to the Secured Party, as collateral, its right, title and interest in and to that certain Lease Agreement dated April 5, 2000 by and between Midwest, as lessor, and Rocky Mountain Transportation Services, Inc. as lessee (the "Lease").

WHEREAS, the Secured Party desires to release the lien against the Equipment and the Lease created by or arising out of the Financing Statement and the Assignment of Lease.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party submits the following:

1. The Secured Party releases the lien against the Equipment and the Lease created by or arising out of the Financing Statement and the Assignment of Lease.
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Equipment and the Lease constituted by the Financing Statement and the Assignment of Lease.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed under seal as of the date first above written.

WITNESS:

THE BANK OF EDWARDSVILLE

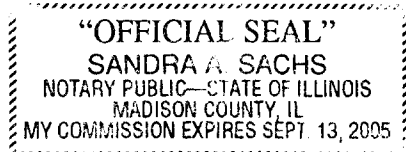
Margaret Lane Winkler

By: William D. Barlow (SEAL)
William D. Barlow
Vice President

STATE OF Illinois, CITY/COUNTY OF Madison, TO WIT:

On this 12 day of August, 2005 before me personally appeared William D. Barlow, to me personally known, who being by me duly sworn, says that he is the Vice President of The Bank of Edwardsville, that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and that he acknowledged that the execution of the foregoing instruments was the free act and deed of said corporation.

IN WITNESS WHEREOF I have set my hand and seal.



(SEAL)

Sandra A. Sachs
Notary Public

My Commission Expires: Sept. 13, 2005

SCHEDULE 1

DESCRIPTION OF EQUIPMENT

Ten (10), 4,000 Cu ft. trough hatch, covered hopper railcars with the following marks and numbers:

OLD NUMBER	NEW NUMBER
AEX 000692	MWCX 400000
AEX 000696	MWCX 400001
AEX 000698	MWCX 400002
AEX 000701	MWCX 400003
AEX 000777	MWCX 400004
AEX 000903	MWCX 400005
AEX 000904	MWCX 400006
AEX 000926	MWCX 400007
AEX 000933	MWCX 400008
AEX 000936	MWCX 400009